



SASKATOON COMMUNITY FOUNDATION

2020 FUND FEE SCHEDULE

Effective January 1, 2020

Legacy Funds (Endowed)

Fund Type	Minimum gift for your own Legacy Fund Name	Annual Administration Fee*		
		Fund Value - less than \$1M	Fund Value - \$1M to \$5M	Fund Value - more than \$5M
Donor Advised Fund	50,000	1.75%	1.00%	0.75%
Agency Fund	10,000	1.00%	1.00%	0.75%
Unrestricted Funds	5,000	1.75%	1.00%	0.75%
Student Awards Fund	50,000	2.00%	1.00%	0.75%
Designated and Field of Interest Funds	10,000	1.75%	1.00%	0.75%

Other Fees

Non Endowed**	1,000	3 to 5%
Granting Program**	50,000	\$5,000 and Up***
Managed Funds for Charities	100,000	1.00%
Receipting Fee for Campaigns and Fundraisers	2% of funds raised plus Flow Through account required	

* Unless stated, fees are assessed quarterly on ending fund balance of prior month

** Non interest earning funds

*** Additional cost recovery for program delivery, receipting, advertising etc.

The Saskatoon Community Foundation fees and granting policies are subject to review and change by the Board of Directors.

As a charitable organization, these fees are designed to support operations, offsetting some administrative costs.